



FRIDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35169.16	-806.47	-2.24%
Nifty 50	10599.25	-259	-2.39%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.35	-3.55
HDFCBANK	90.06	-2.01
ICICIBK	8.35	1.09
INFY	10.00	-0.4
TATA MOTOR	14.93	-2.93
WIPRO	5.13	-1.91

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-2761
DII's Eq (Provisional)	1824
FIIs Index Future	-3157
FIIs Index Options	8509
FIIs Stock Future	-365
FIIs Stock Options	67

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	73.7509
EURO	84.6257
YEN 100	64.4900
GBP	95.3904

TOP STORY

Titan Company: While the Watch business carried on its good run from the first quarter, the growth in the Jewellery business picked up very well after a relatively soft growth in Q1'19.

Cupid board meeting on October 13 to consider and approve the allotment of bonus shares and other business matters

Bhushan Steel: Production in Q2FY19 at 1.05 million tonne versus 0.85 million tonne and sales at 1.14 million tonne versus 1.03 million tonne (YoY). Q2 FY19 production is higher than Q2 FY18 mainly due to better plant availability.

Indiabulls Housing Finance: Company allotted its Seventh tranche of secured, redeemable, non-convertible debentures of face value Rs 10 lakh each (NCDs) aggregating to Rs 350 crore.

Bharat Gears: Company's board meeting is scheduled to be held on October 9 to consider the rights issue of equity shares to the existing shareholders.

Dixon Technologies: Company commenced manufacturing of Mi LED TVs for Xiaomi in Andhra Pradesh.

TVS Motor Company: Company introduced TVS Jupiter Grande for the festive season

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	26627.48	-200.91	-0.75%
Nasdaq	7879.51	-145.57	-1.81%
Nikkei	23797.56	-178.06	-0.74%
HANG SENG INDEX	26392.66	-231.21	-0.87%
SGX NIFTY	10599.00	-44.00	-0.42%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	74.78	0.61%
NATURAL GAS	3.187	0.70%
GOLD	1202.8	0.10%
SILVER	14.59	0.00%
COPPER	2.7715	-0.22%

WORLD EVENTS

USD : Average Hourly Earnings m/m
: Non-Farm Employment Change
: Unemployment Rate
JPY : Average Cash Earnings y/y

RESULTS TODAY

NO IMP RESULT TODAY



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 806.47 points or 2.24% to settle at 35,169.16. The index fell 155.10 points, or 0.43% at the day's high of 35,820.53. The index fell 953.51 points, or 2.65% at the day's low of 35,022.12.

The Nifty 50 index fell 259 points or 2.39% to settle at 10,599.25. The index fell 103.55 points, or 0.95% at the day's high of 10,754.70. The index fell 311 points, or 2.86% at the day's low of 10,547.25.

Among secondary equity barometers, the BSE Mid-Cap index fell 1.93%. The BSE Small-Cap index fell 2.07%.

The market breadth, indicating the overall health of the market, was weak. On BSE, 779 shares rose and 1885 shares fell. A total of 138 shares were unchanged.

Nifty likely to trade in the range of 10300-10930

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10634	10513	10426	10305	10720	10841	10928
USDINR	73.848	73.457	73.238	72.847	74.067	74.458	74.677



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BCP	JITAL ASHISH THAKER	S	320,000	31.44
BGWTATO	REENA PRAVIN BHAGWATI	B	21,000	120.4
FORTISMLR	BASUDEO AGRAWAL	S	100,000	51.83
MANORAMA	INDIA MAX INVESTMENT FUND LIMITED	S	102,600	192.63
STYLAMIND	NICHE FINANCIAL SERVICES PVT LTD.	B	48,000	598.48

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
A2ZINFRA	GLOBE FINCAP LTD	SELL	1140000	8.34
AGROPHOS	SAH FINTRADES	BUY	114000	34.5
TCIFINANCE	CAMPBELL ADVERTISING PVT LTD	SELL	95000	15.51
VIJIFIN	IFL PROMOTERS LIMITED	BUY	450000	3.73

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** NONE
- **New In Ban:** NONE
- **Out Of Ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	317	311	305	320	326	336
ASIAN PAINT	1225	1213	1201	1226	1238	1251
AXIS BANK	586	563	540	577	600	614
BAJAJ-AUTO	2657	2616	2574	2668	2709	2761
BAJAJ FINSV	5632	5528	5424	5629	5733	5834
BHARTIARTL	310	302	295	310	318	325
BPCL	331	295	260	340	375	420
CIPLA	638	629	619	642	651	664
COALINDIA	273	269	264	273	278	282
DRREDDY	2372	2324	2275	2409	2458	2543
EICHERMOT	21908	20306	18704	21603	23205	24502
GAIL	368	355	343	368	380	392
GRASIM	959	938	917	956	977	995
HCLTECH	1077	1061	1045	1077	1093	1109
HDFC	1778	1748	1717	1773	1803	1829
HDFCBANK	1958	1928	1898	1973	2003	2048
HEROMOTOCO	2764	2689	2614	2788	2863	2962
HINDALCO	252	248	243	254	258	264
HINDPETRO	217	187	158	221	251	284
HINDUNILVR	1574	1556	1539	1580	1597	1620
IBULHSGFIN	950	912	874	935	974	997
ICICIBANK	317	300	284	311	327	337
INDUSINDBK	1590	1552	1514	1589	1627	1665
INFRATEL	256	245	234	253	264	273
INFY	707	697	686	713	724	740
IOC	140	125	110	142	157	173
ITC	287	283	279	289	293	300
KOTAKBANK	378	372	366	379	385	392
LT	1075	1056	1037	1075	1094	1113
LUPIN	1258	1242	1226	1267	1283	1309
M&M	795	773	752	787	808	821
MARUTI	7199	7051	6902	7169	7318	7436
NTPC	167	165	163	167	169	171
ONGC	172	163	154	173	182	192
POWERGRID	189	186	182	188	192	195
RELIANCE	1122	1089	1055	1140	1173	1224
SBIN	271	267	263	270	274	277
SUNPHARMA	599	586	574	604	616	633
TATAMOTORS	223	220	216	225	229	234
TATASTEEL	582	572	562	580	590	598
TCS	2065	2029	1992	2093	2129	2193
TECHM	720	708	695	725	738	755
TITAN	777	759	741	778	796	815
ULTRACEMCO	3944	3827	3711	3894	4011	4078
UPL	629	618	608	632	642	656
VEDL	239	234	229	239	244	249
WIPRO	326	321	317	326	330	335
YESBANK	215	207	198	213	222	228
ZEEL	439	434	429	437	443	446

**NSE CIRCULARS**

NSE Download Ref No. : NSCCL/CMPT/39055: Settlement schedule for October 2018 - Physical Settlement in Equity Derivatives (pdf)W.e.f. OCT 05, 2018

NSE Download Ref No. : NSCCL/CMPT/39063: F&O MONTHLY SETTLEMENT SCHEDULE FOR NOVEMBER 2018 (pdf)W.e.f. OCT 05 , 2018

NSE Download Ref No. : NSE/CML/39058: Listing of further issues of Axis Bank Limited, Fortis Healthcare Limited and Kotak Mahindra Bank Limited (pdf)W.e.f. OCT 05 , 2018

NSE Download Ref No. : NSE/SURV/39035: Applicability of Additional Surveillance Measure (ASM) (zip W.e.f. OCT 05, 2018)

Download Ref No. : NSE/CML/39060: Listing of Security of Aavas Financiers Limited (IPO) (pdf)W.e.f. OCT 05, 2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1177/\$1150 & Resistance = \$1224/\$1257.**
- **Crude oil range (WTI)->\$69 to \$79.**
- **U.S. Stocks Extend Losses, Treasuries Hold Steady: Markets Wrap:** - U.S. stocks fell as rate-sensitive shares tumbled after Treasury yields surged to multiyear highs. The dollar fell versus the euro and yen. The S&P 500 fell to a three-week low, with real-estate and consumer shares bearing the brunt of selling. Technology heavy Nasdaq indexes also retreated, while financial firms surged after the 10-year yield poked above 3.2 percent for the first time in seven years before pulling back.
- **Forex- Dollar Falls; Sterling Rises as Brexit Talks Near End:** - The U.S. dollar eased back from earlier highs on Thursday, as 10-year Treasury yields continued to climb. The U.S. dollar index, which measures the greenback's strength against a basket of six major currencies, fell 0.37% to 95.32. The yield on the benchmark 10-year Treasury notes rose to levels not seen since 2011 after upbeat economic data and hawkish comments from Fed Chairman Jerome Powell bolstered expectations of an interest rate increase in December.
- **Gold Prices Hit Fresh 2-Week Highs as Dollar, Wall St. Slide:** - Gold prices rose to fresh two-week highs on Thursday as the dollar reversed early gains and U.S. stocks opened lower as a spike U.S. bond yields weighed, bolstering safe haven demand for the precious metal.
- **Oil Prices Retreat from 4-Year Highs:** - Oil prices retreated from four-year highs on Thursday, a day after data pointing to the largest biggest build in U.S. crude stockpiles since March 2017 and reports that Russia and Saudi Arabia

TRENDS & OUTLOOK – DATE: 05-Oct- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	30760	31030	31410	31770	32245
SILVER (DEC)	36765	38010	39100	40210	41470

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	448	455	463	470	475
ZINC (Oct)	190.35	194.20	198.25	201.75	204.90
LEAD (Oct)	140.40	144.70	149.60	153.75	157.80
NICKEL (Oct)	871	896	927	961	979

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	5275	5400	5590	5766	5858
NATURAL GAS (Oct)	223	230	236	243	248

DATA TALKS : TODAY'S ECONOMIC DATA :

Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate, Trade Balance, FOMC Member Bostic Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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